

Title Reference []

1. Authority for the Trust

Trust Document(s) creating the Trust (e.g. Trust Deed and any amending Deed(s) or Will)
Schedule of Trusts (complete Item 2)

2. Schedule of Trusts Details (only complete if "Schedule of Trusts" is selected in Item 1)

3. Name of Trust (if applicable)

4. Date of Creation of Trust (leave blank if "Schedule of Trusts" is selected in Item 1)

/ /

5. Beneficiaries (or if applicable – the charitable purpose of a charitable trust)

6. Trustees

7. Declaration

The Trustee states that:

1. the information contained in this Form 20 – Trust Details Form is true and correct; and
2. where applicable - any change in Trustee(s) is authorised by the Trust Document, the *Trusts Act 2025* or another authorising law; and
3. any applicable duty under the *Duties Act 2001* has been accounted for.

Where a Solicitor signs on behalf of a Trustee the Solicitor makes the above statement either from their own personal knowledge or from information supplied by the Trustee.

Signature

Signer Name

Signer Authority

Entity (if applicable)

Execution Date
